



INTERPOOL

633 THIRD AVENUE, NEW YORK, N.Y. 10017

Telephone: (212) 986-3388

FAX: (212) 986-3984

CHASSIS POOL MANAGEMENT
CHASSIS & CONTAINER LEASING SYSTEMS

0100084071

December 14, 1993

RECORDATION NO. 12126-14 FILED 1425

JAN 10 1994 -3 10 PM

INTERSTATE COMMERCE COMMISSION

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Mildred Lee
Interstate Commerce Commission
12th Avenue & Constitution Avenue N.W.
Room 2303
Washington, D.C. 20423

Re: Recordation No. 12126
Amended Statement of New Road Marks

Dear Ms. Lee:

Enclosed please find two original notarized copies of an Amended Statement of New Road Marks to be filed on behalf of Interpool Limited. I have also enclosed a check in the amount of \$16.00 to cover the filing fee.

Please send a copy to my attention at the above address once this document has been filed. If you have any questions, please call me at (212) 916-3284.

Thank you.

Very truly yours,

Jane E. Donahue

JED/ve
Enc.

cc: Dominick J. Cenatiempo

lee

RECEIVED
OFFICE OF THE
SECRETARY
JAN 10 3 04 PM '94
LICENSING BRANCH



INTERPOOL

633 THIRD AVENUE, NEW YORK, N.Y. 10017

Telephone: (212) 986-3388

FAX: (212) 986-3984

CHASSIS POOL MANAGEMENT
CHASSIS & CONTAINER LEASING SYSTEMS

January 5, 1994

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Mildred Lee
Interstate Commerce Commission
12th Avenue & Constitution Avenue N.W.
Room 2303
Washington, D.C. 20423

Re: Recordation No. 12126
Amended Statement of New Road Marks

Dear Ms. Lee:

Further to my letter to you dated December 14, 1993, enclosed please find a check in the amount \$2.00 to cover the \$18.00 filing fee.

Please send a copy of the Amended Statement once it has been filed. If you have any questions, please call me at (212) 916-3284.

Thank you.

Very truly yours,

Jane E. Donahue

JED/ve
Enc.

lee2

Interstate Commerce Commission
Washington, D.C. 20423

1/12/94

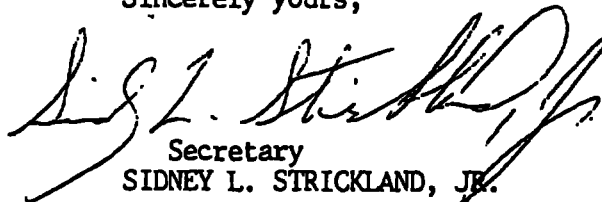
OFFICE OF THE SECRETARY

Jane E. Donahue
Interpool limited
633 Third Avenue
New York, N.Y. 10017

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 1/10/94 at 3:10pm , and assigned
recording number(s). 12126-H

Sincerely yours,


Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDED 12126-H FILED 12126

JAN 10 1994 -3 10 PM

AMENDED STATEMENT OF NEW ROAD MARKS STATE COMMERCE COMMISSION

This Amended Statement of New Road Marks dated as of December 14, 1993 is hereby submitted by Interpool Limited amending the Statement of New Road Marks dated as of December 18, 1992 that was filed with the Interstate Commerce Commission on December 21, 1992 and given Recordation No. 12126-G.

Recitals:

- A. First National Bank of Minneapolis, as Owner Trustee under a Trust Agreement dated as of August 1, 1980, with Valley Bank Leasing, Inc., as Lessor, entered into a Lease of Railroad Equipment dated August 1, 1980 with Interpool Limited, as Lessee, covering 200, 70-Ton General Purpose Flatcars (the "Cars") with Identifying Marks and Numbers WP 8801 through WP 9000, inclusive. Said Lease Agreement was filed and recorded with the Interstate Commerce Commission on August 21, 1980 and given Recordation No. 12126.
- B. First National Bank of Minneapolis, as Owner Trustee and Assignor, the Connecticut Bank and Trust Company, as Assignee, and Interpool Limited, as Lessee, entered into an Assignment of Lease and Agreement, dated as of August 1, 1980 covering the Cars with Identifying Marks and Numbers WP 8801 through WP 9000, inclusive. Said Assignment was filed and recorded with the Interstate Commerce Commission on August 21, 1980 and given Recordation No. 12126-A.
- C. First National Bank of Minneapolis, as Owner Trustee, and the Connecticut Bank and Trust Company, as Indenture Trustee, entered into a Trust Indenture, dated as of August 1, 1980 covering the Cars with Identifying Marks and Numbers WP 8801 through WP 9000, inclusive. Said Trust Indenture was filed and recorded with the Interstate Commerce Commission on August 21, 1980 and given Recordation No. 12126-B.
- D. Railpool, a division of Interpool Limited and The Western Pacific Railroad Company, as Manager, entered into a Lease and Management Agreement, dated as of March 11, 1980 covering the Cars with Identifying Marks and Numbers WP 8801 through WP 9000, inclusive. Said Lease and Management Agreement was filed and recorded with the Interstate Commerce Commission on August 25, 1980 and given Recordation No. 12126-C.
- E. First National Bank of Minneapolis, as Owner Trustee and Assignee, entered into an Assignment with Interpool Limited, as Assignor, dated as of August 1, 1980 covering

the Cars with Identifying Marks and Numbers WP 8801 through WP 9000, inclusive. Said Assignment was filed and recorded with the Interstate Commerce Commission on August 25, 1980 and given Recordation No. 12126-D.

- F. Railpool, a division of Interpool Limited and The Western Pacific Railroad Company, as Manager, entered into an Amendment to Lease and Management Agreement dated as of September 1, 1981 covering the Cars with Identifying Marks and Numbers WP 8801 through WP 9000, inclusive. Said Amendment was filed and recorded with the Interstate Commerce Commission on April 16, 1982 and given Recordation No. 12126-E.
- G. Railpool, a division of Interpool Limited and The Kansas City Southern Railway Company and the Louisiana & Arkansas Railway Company, as Manager, entered into a Lease and Management Agreement dated October 1, 1990 covering 196 of the Cars (namely, all of the series WP 8801 through WP 9000, except for numbers 8832, 8899, 8909 and 8927) requiring that the Identifying Marks and Numbers be changed to KCS 8801 through KCS 9000, except for numbers 8832, 8899, 8909 and 8927.
- H. The Cars shall now be given new Identifying Marks.

Now Therefore:

Interpool Limited hereby changes the Identifying Marks on the Cars as follows:

<u>Original Identifying Mark and Number</u>	<u>New Identifying Mark and Number</u>
WP 8801	KCS 8801
WP 8802	KCS 8802
WP 8803	KCS 8803
WP 8804	KCS 8804
WP 8805	KCS 8805
WP 8806	KCS 8806
WP 8807	KCS 8807
WP 8808	KCS 8808
WP 8809	KCS 8809
WP 8810	KCS 8810
WP 8811	KCS 8811
WP 8812	KCS 8812
WP 8813	KCS 8813
WP 8814	KCS 8814
WP 8815	KCS 8815
WP 8816	KCS 8816
WP 8817	KCS 8817

WP 8818
Original Identifying
Mark and Number

WP 8819
WP 8820
WP 8821
WP 8822
WP 8823
WP 8824
WP 8825
WP 8826
WP 8827
WP 8828
WP 8829
WP 8830
WP 8831
WP 8833
WP 8834
WP 8835
WP 8836
WP 8837
WP 8838
WP 8839
WP 8840
WP 8841
WP 8842
WP 8843
WP 8844
WP 8845
WP 8846
WP 8847
WP 8848
WP 8849
WP 8850
WP 8851
WP 8852
WP 8853
WP 8854
WP 8855
WP 8856
WP 8857
WP 8858
WP 8859
WP 8860
WP 8861
WP 8862
WP 8863
WP 8864
WP 8865
WP 8866
WP 8867

KCS 8818
New Identifying
Mark and Number

KCS 8819
KCS 8820
KCS 8821
KCS 8822
KCS 8823
KCS 8824
KCS 8825
KCS 8826
KCS 8827
KCS 8828
KCS 8829
KCS 8830
KCS 8831
KCS 8833
KCS 8834
KCS 8835
KCS 8836
KCS 8837
KCS 8838
KCS 8839
KCS 8840
KCS 8841
KCS 8842
KCS 8843
KCS 8844
KCS 8845
KCS 8846
KCS 8847
KCS 8848
KCS 8849
KCS 8850
KCS 8851
KCS 8852
KCS 8853
KCS 8854
KCS 8855
KCS 8856
KCS 8857
KCS 8858
KCS 8859
KCS 8860
KCS 8861
KCS 8862
KCS 8863
KCS 8864
KCS 8865
KCS 8866
KCS 8867

WP 8868
Original Identifying
Mark and Number

WP 8869
WP 8870
WP 8871
WP 8872
WP 8873
WP 8874
WP 8875
WP 8876
WP 8877
WP 8878
WP 8879
WP 8880
WP 8881
WP 8882
WP 8883
WP 8884
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WP 8890
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WP 8892
WP 8893
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WP 8895
WP 8896
WP 8897
WP 8898
WP 8900
WP 8901
WP 8902
WP 8903
WP 8904
WP 8905
WP 8906
WP 8907
WP 8908
WP 8910
WP 8911
WP 8912
WP 8913
WP 8914
WP 8915
WP 8916
WP 8917
WP 8918

KCS 8868
New Identifying
Mark and Number

KCS 8869
KCS 8870
KCS 8871
KCS 8872
KCS 8873
KCS 8874
KCS 8875
KCS 8876
KCS 8877
KCS 8878
KCS 8879
KCS 8880
KCS 8881
KCS 8882
KCS 8883
KCS 8884
KCS 8885
KCS 8886
KCS 8887
KCS 8888
KCS 8889
KCS 8890
KCS 8891
KCS 8892
KCS 8893
KCS 8894
KCS 8895
KCS 8896
KCS 8897
KCS 8898
KCS 8900
KCS 8901
KCS 8902
KCS 8903
KCS 8904
KCS 8905
KCS 8906
KCS 8907
KCS 8908
KCS 8910
KCS 8911
KCS 8912
KCS 8913
KCS 8914
KCS 8915
KCS 8916
KCS 8917
KCS 8918

**Original Identifying
Mark and Number**

WP 8919
WP 8920
WP 8921
WP 8922
WP 8923
WP 8924
WP 8925
WP 8926
WP 8928
WP 8929
WP 8930
WP 8931
WP 8932
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WP 8958
WP 8959
WP 8960
WP 8961
WP 8962
WP 8963
WP 8964
WP 8965
WP 8966
WP 8967
WP 8968

**New Identifying
Mark and Number**

KCS 8919
KCS 8920
KCS 8921
KCS 8922
KCS 8923
KCS 8924
KCS 8925
KCS 8926
KCS 8928
KCS 8929
KCS 8930
KCS 8931
KCS 8932
KCS 8933
KCS 8934
KCS 8935
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KCS 8951
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KCS 8955
KCS 8956
KCS 8957
KCS 8958
KCS 8959
KCS 8960
KCS 8961
KCS 8962
KCS 8963
KCS 8964
KCS 8965
KCS 8966
KCS 8967
KCS 8968

Original Identifying
Mark and Number

WP 8969
WP 8970
WP 8971
WP 8972
WP 8973
WP 8974
WP 8975
WP 8976
WP 8977
WP 8978
WP 8979
WP 8980
WP 8981
WP 8982
WP 8983
WP 8984
WP 8985
WP 8986
WP 8987
WP 8988
WP 8989
WP 8990
WP 8991
WP 8992
WP 8993
WP 8994
WP 8995
WP 8996
WP 8997
WP 8998
WP 8999
WP 9000

New Identifying
Mark and Number

KCS 8969
KCS 8970
KCS 8971
KCS 8972
KCS 8973
KCS 8974
KCS 8975
KCS 8976
KCS 8977
KCS 8978
KCS 8979
KCS 8980
KCS 8981
KCS 8982
KCS 8983
KCS 8984
KCS 8985
KCS 8986
KCS 8987
KCS 8988
KCS 8989
KCS 8990
KCS 8991
KCS 8992
KCS 8993
KCS 8994
KCS 8995
KCS 8996
KCS 8997
KCS 8998
KCS 8999
KCS 9000


This Statement of New Road Marks becomes effective on the date of filing with the Interstate Commerce Commission pursuant to the provisions of Section 20(c) of the Interstate Commerce Act.

Attest



Arthur L. Burns
Secretary

Interpool Limited

By: 

Christopher N. Fermanis
Vice President and
General Counsel

(SEAL)

Corporate Form of Acknowledgement

State of New York
County of New York

ss:

On this 14th day of December, 1993 before me personally appeared Christopher N. Fermanis, to me personally known, who being by me duly sworn, says that he is Vice President and General Counsel of Interpool Limited, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jane E. Donahue
Notary Public

JANE E. DONAHUE
Notary Public, State of New York
No. 31-4983931
Qualified in New York County
Commission Expires July 8, 199__